

In re:  
The Litigation Practice Group P.C.  
Debtor

Case No. 23-10571-SC  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0973-8  
Date Rcvd: Aug 21, 2023

User: admin  
Form ID: pdf042

Page 1 of 5  
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 23, 2023:

Recip ID	Recipient Name and Address
db	#+ The Litigation Practice Group P.C., 17542 17th St, Suite 100, Tustin, CA 92780-1981

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 23, 2023

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 21, 2023 at the address(es) listed below:

Name	Email Address
Aaron E. DE Leest	on behalf of Interested Party Courtesy NEF adeleest@DanningGill.com danninggill@gmail.com;adeleest@ecf.inforuptcy.com
Alan Craig Hochheiser	on behalf of Creditor City Capital NY ahochheiser@mauricewutscher.com arodriguez@mauricewutscher.com
Alan I Nahmias	on behalf of Interested Party Courtesy NEF anahmias@mbn.law jdale@mbn.law
Andrew Still	on behalf of Interested Party Courtesy NEF astill@swlaw.com kcollins@swlaw.com
Andrew Still	on behalf of Creditor Alteryx Inc. astill@swlaw.com, kcollins@swlaw.com

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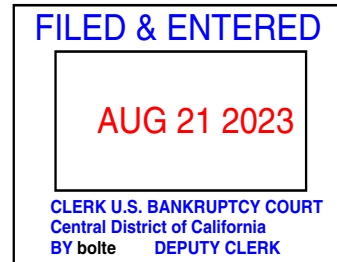
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Special Counsel to Richard A. Marshack,  
Chapter 11 Trustee



**UNITED STATES BANKRUPTCY COURT**  
**CENTRAL DISTRICT OF CALIFORNIA- SANTA ANA DIVISION**

In re:  
THE LITIGATION PRACTICE GROUP P.C.,  
  
Debtor.

Case No. 8:23-bk-10571-SC

Chapter 11

**ORDER ON FINAL APPROVAL OF  
TRUSTEE'S SECOND POST-PETITION  
FINANCING**

Date: August 10, 2023  
Time: 10:00 a.m.  
Judge: Hon. Scott C. Clarkson  
Place: Courtroom 5C  
411 West Fourth Street  
Santa Ana, CA 92701

On July 16, 2023, Richard A. Marshack, the Chapter 11 Trustee (the "Trustee") for the bankruptcy estate (the "Estate") of The Litigation Practice Group, P.C., in the above-captioned bankruptcy case filed a *Notice of Motion and Emergency Motion (I) for Entry of a Second Interim Order: (A) Authorizing The Trustee to Obtain Post-Petition Financing and Superpriority Administrative Expense Claim Pursuant to 11 U.S.C. § 364; and (B) Setting Final Hearing; and* ///

1 Pursuant to Final Hearing, (II) for Entry of Final Order Approving Post-Petition Financing on a  
2 Final Basis [Docket No. 249] (the "Second Financing Motion").

3 On or about July 18, 2023, the Official Committee of Unsecured Creditors (the  
4 "Committee") filed an Omnibus Limited Opposition and Reservation of Rights Concerning: (I) the  
5 Trustee's Emergency Motion for Entry of a Second Interim Order Authorizing Post-Petition  
6 Financing and Superpriority Administrative Expense Claim Pursuant to 11 U.S.C. § 364; and (II)  
7 Liberty Acquisitions Group, Inc.'s Statement in Support Thereof [Docket No. 282] (the "Committee  
8 Limited Objection"). The Committee Limited Objections were resolved.

9 This Court, having considered the Financing Motion, all pleadings file in support thereof,  
10 and the Committee Limited Objection, and having heard oral argument, entered a Second Interim  
11 Order on July 19, 2023 [Docket No. 310] granting the Second Financing Motion that, among other  
12 things, set a Final Hearing on August 10, 2023, authorized the Trustee to borrow up to \$500,000.00  
13 of Post-Petition Financing in advance of the Final Hearing, and gave the Trustee the authority to  
14 make non-material changes to the terms of the Post-Petition Financing in advance of the Final  
15 Hearing with proper notice.

16 Pursuant to the Order granting Trustee's Second Financing Motion (the "Second Financing  
17 Order"), the Trustee executed notes in the amounts of \$250,336.02 ("Resolution Ventures Note No.  
18 2") and \$249,663.98 ("PanAmerican Note"), true and correct copies of which are attached to the  
19 Second Financing Order.

20 The Court, having considered the Second Financing Motion, all pleadings filed in support  
21 thereof, and the Committee Objections, having heard oral argument, and good cause appearing  
22 including the reasons stated on the record and in the Second Financing Motion, the Court ordered  
23 as follows:

24 IT IS ORDERED that:

- 25 1. The Second Financing Motion is granted, as modified herein;
- 26 2. Trustee is authorized to borrow \$500,000.00 pursuant to the Resolution Ventures  
27 Note No. 2, in the amount of \$250,336.02, and PanAmerican Note, in the amount of \$249,663.02;

28 ///


1           3.       Finds that there is no stay of this Order, including no stay pursuant to Rule 6004(h)  
2 of the Federal Rules of Bankruptcy Procedure (to the extent applicable);

3           4.       Retains jurisdiction with the Court with respect to all matters arising from or related  
4 to the implementation of this Order.

5           **IT IS SO ORDERED.**

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24       Date: August 21, 2023

  
\_\_\_\_\_  
Scott C. Clarkson  
United States Bankruptcy Judge